

2016 SMALL BUSINESS LENDING SURVEY

Introductory Questions

These questions determine the ability of your bank's core data systems to retrieve information required by parts of the survey.

We suggest *loan operations staff* as the appropriate personnel to answer these questions.

These introductory questions are all Yes/No questions that knowledgeable loan operations staff should be able to answer within a few minutes.



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S1. For calendar year 2015, do your bank's core data systems have the ability to retrieve the number and dollar volume of new loan <u>originations and renewals</u> , by purpose (<u>e.g., Commercial and Industrial, commercial real estate, or consumer</u>), SEPARATELY FROM COLLATERAL? a. Yes b. No
S2. For calendar year 2015, do your bank's core data systems have the ability to retrieve the number and dollar volume of new loan originations and renewals made to firms with \$1 million or less in gross annual revenue? a. Yes b. No
S3. For calendar year 2015, do your bank's core data systems have the ability to retrieve the number and dollar volume of new loan originations and renewals, by firm gross annual revenue, for any sized firm? a. Yes b. No
S4. For calendar year 2015, do your bank's core data systems have the ability to retrieve the number and dollar volume of new loan <u>originations and renewals</u> by commercial loan product type (e.g., lines of credit, term loans etc.)? a. Yes b. No
S5. As of December 2015, do your bank's core data systems have the ability to retrieve the number and dollar volume of <u>outstanding</u> loan balances, by purpose (e.g., Commercial and Industrial, commercial real estate, or consumer), SEPARATELY FROM COLLATERAL? ² a. Yes b. No
S6. As of December 2015, do your bank's core data systems have the ability to retrieve the number and dollar volume of outstanding loan balances, made to firms with \$1 million or less in gross annual revenue? a. Yes b. No
S7. As of December 2015, do your bank's core data systems have the ability to retrieve the number and dollar volume of outstanding loan balances, by firm gross annual revenue, for any sized firm? a. Yes b. No

¹ For example, a Commercial and Industrial loan may be collateralized by a 1-4 family primary residence.

² For example, a Commercial and Industrial loan may be collateralized by a 1-4 family primary residence.

